

Invesco / A&P Capital Retirement Income Index

Performance
2/29/2024

Cumulative performance

A new and transparent way to benchmark the current cost of generating 30-years of retirement income.



Source: Invesco Indexing. August 18, 2009, to Feb 29, 2024. The Invesco / A&P Capital Retirement Income Index was launched on August 22, 2022. The chart illustrates the monthly cumulative performance. All data prior to launch date is back-tested (i.e., calculations of how the Index might have performed over that time period had the Index existed). Back-tested performance is subject to inherent limitations because it reflects retroactive application of an index methodology and selection of index constituents with the benefit of hindsight. Past performance, actual or back-tested, is no guarantee of future performance.

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